



CASE STUDY

A secure, self-service portal for investors — powered by AI

Client: a mid-sized technology company serving a growing base of external investors and partners

■ AI-native delivery — weeks, not months

01

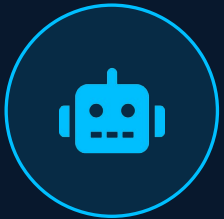


THE CHALLENGE

The Challenge

The partners were caught in an endless manual loop: “How is my investment going?”, “Can you send me the documents?”, “What's the status of the project?” With a growing portfolio and an expanding investor base, answering these requests one by one scaled badly and ate into the team's time.

02



OUR APPROACH

Our Approach

We closed the loop with a secure, self-service portal — external stakeholders get exactly what they need, the moment they want it, without ever having to ask. Built on the client's existing platform, it required no second system and no new infrastructure.

03



WHAT WE DELIVERED

What We Delivered



Secure external portal on the client's own domain



Separate auth + granular role-based access



Per-investor views: dossier, progress, documents



Fully isolated profiles, partner-controlled access

04



OUTCOMES & BENEFITS

Outcomes & Benefits

~80%

fewer manual investor-update requests

4-5x

larger investor base, no added headcount



The manual investor-update loop, eliminated — secure self-service 24/7



Bank-grade isolation; partner-controlled access, private by design

05



RESULT VS. THE MARKET

Result vs. the Market

What this normally costs — versus what we delivered.

GENERIC SAAS

~€25,000

per year, recurring

BIG-4 CONSULTANCY

~€50,000

4-6 months

one-time fee

BOUTIQUE AI AGENCY

~€12,000

one-time build

MATCON

30% cheaper than boutique agencies

10-20 weeks faster than any traditional consultancy

Our solution is delivered and owned outright